

LOCAL MATTERS INVESTMENTS, LLC (LMI)
LOAN APPLICATION

Please note that this application will be followed by a brief conversation with our investment club President, or if he/she is unavailable, another designated club member. The purpose of this application and that conversation is to determine whether it is appropriate to invite you to attend a club meeting in person, at which time you would make a presentation for funding to club members. Following an in-person presentation to the club, more detailed information may be requested if the club wishes to further consider your funding request.

Loans are made subject to a 2/3 majority vote of our members.

We will do our utmost to keep this process as simple and direct as possible, as we know how valuable your time is. In that spirit, we hope that you will find this initial application easy to fill out relatively quickly.

Thanks for reaching out to us and for all that you do to contribute to a healthy local food system.

Local Matters' Vision: LOCAL INVESTMENTS, LOCAL ECONOMY, LOCAL COMMUNITY

Please provide the following information and email this application when filled out to info@LocalMattersInvestments.com :

1. Company Name
2. Primary Contact (name, email, phone)
3. Company website
4. Brief summary of the enterprise (one paragraph), including why you started it, your mission, how many years in business and owners
5. Revenues and Expenses:: Last Year and Current Year
6. How much funding are you looking for? To be used how?
7. How much funding have you had to date? From whom?

8. Describe your target market/customers and competition

9. Significant milestones to date

10. Is there anything else you would like us to know about you and your business/ additional comments?

11. Do you know any members of LMI?

Please provide a BIO or resume.

If you have a Business Plan already prepared and are willing to share it, please provide.

Thank You.